



山东金钟

EDUCATION GROUP  
EDINGS

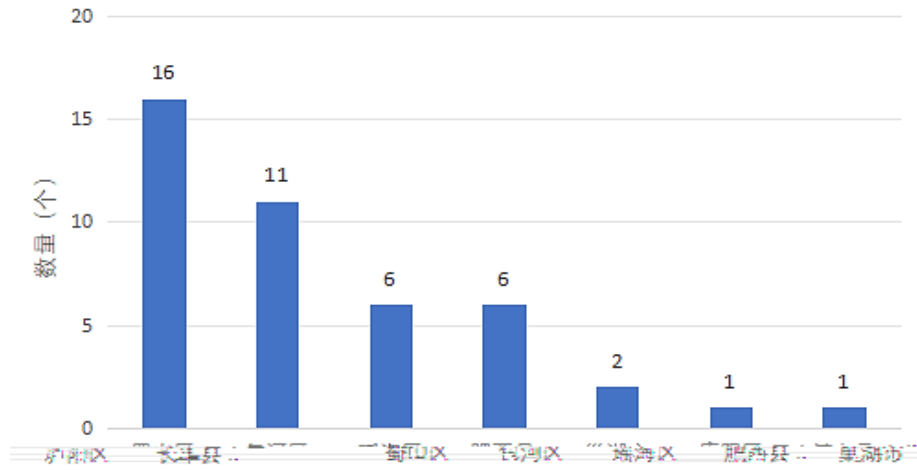
EDUCATION GROUP  
KING TALHO











3 2024

2024

年份	数量	同比变化
2024	237	-32.3%
2023	352	-
2022	308	-41.3%

2 2022 — 2024

IPO

年份	数量	同比变化	占比	占比
2024	237	-28.6%	59.4%	3.0%
2023	332	7.8%	56.4%	2.5%
2022	308	-	54.0%	2.0%

A B

"

"

21.5% 8.4% A

B 24.5% 27.4%

A B

2023

B 11 C

1.5

2

"

"

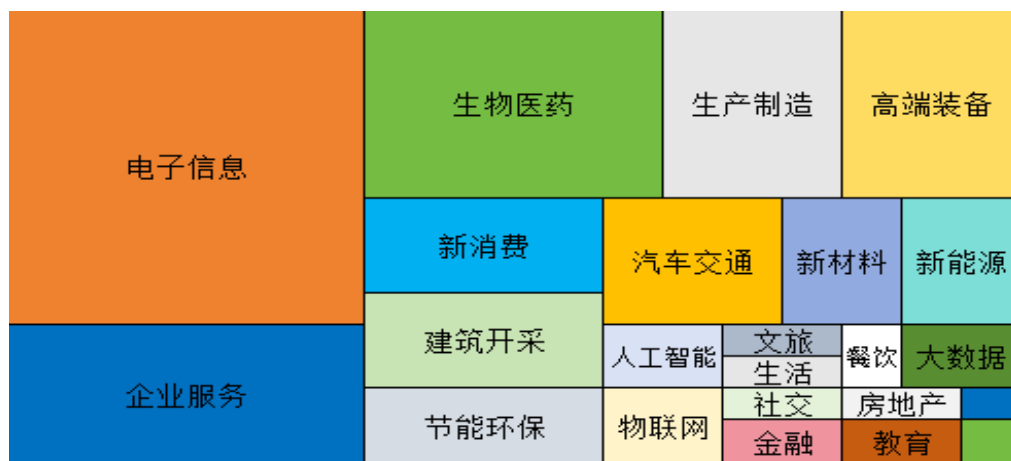
	3	2023	2024
	2024	2023	2024
	51	21.5%	50
	20	8.4%	51
A	58	24.5%	106
B	65	27.4%	54
C	17	7.2%	19
D	4	1.7%	1
IPO	2	0.8%	12
	20	8.4%	39
	237	100%	332

68

24

38.8%

19 15



4

IPO

2024

A

44

184

1

IPO

2024

5 IPO

4 2024H1

TOP9

	4 2024H1	TOP9
	11	34.87
	8	57.30
	7	27.96
	5	43.36
	5	15.41
	3	32.13
	3	25.85
	3	24.72
	3	39.16

" 6+5+X"

LP

AIC

AMC

CVC

CVC

CVC

CVC

“ ”

2016 8

